

2023 Rossmoor Financial Forum Membership

Membership is \$15 per calendar year. New members joining on September 1st or after will receive membership through the following year. You will receive an email confirmation when your membership is activated. Please one person per membership form, no joint membership.

New Member

PLEASE PRINT CLEARLY

Renewal

Name: _____

Address: _____

Email: _____

Phone: _____

Terms of Membership

I understand that: The mission of the Financial Forum is "To expand one's knowledge of how to better manage their assets." The Forum is for educational purposes only and does not make recommendations on what to buy, sell, or how to adjust one's portfolio. We aim to provide our members with the education and tools to make informed decisions on their own regarding their portfolios given their individual financial circumstances. Information provided is not suitable for everyone and each person must understand their level of risk tolerance. It is always best to consult your own professional financial advisor. The Financial Forum is not an investment club.

Signed: _____ Date: _____

Please make your check payable to the **Rossmoor Financial Forum** for \$15

Mail your check and this form to our Membership Chair:

Rossmoor Financial Forum
c/o Beverly Pincus
1425 Canyonwood Ct #3
Walnut Creek CA 94595