

# 2024 Rossmoor Financial Forum Membership

Your \$20 dues include monthly speaker programs, movies, chat groups, and member-only Special Programs. One form per person, please. Drop it in the Financial Forum box at Gateway or mail it to the address below.

New Member

**PLEASE PRINT**

Renewal

Name: \_\_\_\_\_

Address: \_\_\_\_\_

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Phone: \_\_\_\_\_

## Terms of Membership

I understand that: The mission of the Financial Forum is "To expand one's knowledge of how to manage their assets better." The Forum is for educational purposes only and does not make recommendations on what to buy, sell or how to adjust one's portfolio. We aim to provide our members with the education and tools to make informed decisions on their own regarding their portfolios, given their financial circumstances. The information provided is not suitable for everyone, and each person must understand their level of risk tolerance. It is always best to consult your professional financial advisor. The Financial Forum is not an investment club.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Please make your check payable to the **Rossmoor Financial Forum** for \$20

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